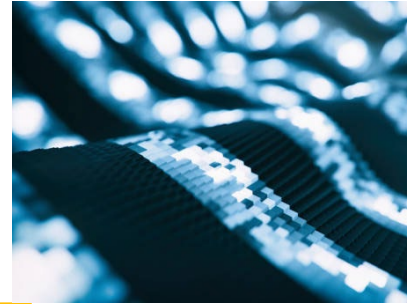
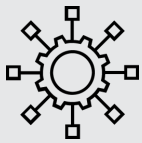


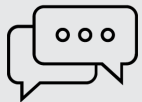
FOR RIA FIRMS SEEKING FASTER GROWTH, REVBUILDER360 OFFERS A TURNKEY PROACTIVE MARKETING PROGRAM TO HELP YOUR FIRM ACQUIRE NEW CLIENTS, GATHER MORE ASSETS, AND IMPROVE CLIENT SATISFACTION.



With unrivaled quality and high-touch implementation, RevBuilder360 elevates your firm brand and value proposition by providing you with:



Customized investment and financial planning marketing material. Leverage high-quality content authored by Harborside’s marketing experts, including topical emails and articles, newsletters, firm profile, market recaps – all delivered in your firm’s brand.



A proactive approach. The program’s frequent marketing outreach provides consistent, personalized delivery of custom content with actionable steps to engage existing clients and prospects.



Compliance-approved materials. All materials are reviewed by Foreside to ensure that regulatory and compliance requirements are met and are ready for your firm’s internal compliance approval.



The potential to grow your firm. With RevBuilder360, you can dedicate time to portfolio management and client services, leaving your firm’s marketing efforts to experienced professionals.

Highlights

- A focus on firm growth and client solutions
- Seamless, actionable marketing and compliance program
- Elevates firm visibility and value proposition

RevBuilder360 – A collaborative effort between two industry leading firms:

About Foreside

Foreside helps RIA firms drive operational efficiency and flourish in today’s regulatory environment. With Foreside as a partner, firms can dedicate time and effort to portfolio management, client service, sales, and other value-adding work.

foreside.com

About Harborside

Founded in 2004, Harborside Group is an investment sales and financial marketing firm specializing in distribution solutions for asset managers and financial advisors.

harborsidegroup.com